

RECORDATION NO. 20584-A  
FILED  
MAY 1 '98 1-30PM

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OF COUNSEL  
URBAN A. LESTER

May 1, 1998

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D C 20423

Dear Mr. Williams

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of a Notice of Lease Termination, dated as of May 1, 1998, a secondary document as defined in the Board's Rules for the Recordation of Documents

The enclosed document relates to the Memorandum of Lease previously filed with the Board under Recordation Number 20584

The names and addresses of the parties to the enclosed document are

Lessor First Union Rail Corporation  
6250 River Road  
Rosemont, Illinois 60018

Lessee PSI Energy, Inc  
1000 E Main Street  
Plainfield, Indiana 46168

A description of the railroad equipment covered by the enclosed document is

two hundred and forty (240) railcars bearing GROX reporting marks and road numbers 90001 through 90240

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

APR 31 1 28 PM '98

Counterparts -  
Jah.

Mr Vernon A. Williams

May 1, 1998

Page 2

Also enclosed is a check in the amount of \$26 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a stylized flourish at the end.

Robert W Alvord

RWA/bg  
Enclosures

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20423-0001

OFFICE OF THE SECRETARY

DATE.5/1/98

ROBERT W ALVORD  
ALVORD AND ALVORD  
918 SIXTEENTH ST , NW , STE 200  
WASHINGTON, DC , 20006-2973

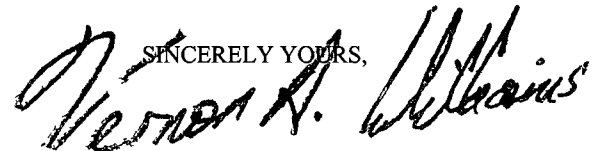
DEAR SIR

THE ENCLOSED DOCUMENT(S) WAS RECORDED PURSUANT TO THE PROVISIONS OF 49 USC 11301

AND 49 CFR 1177.3 (C), ON AT 5/1/98 , 1 30 PM , AND

ASSIGNED RECORDATION NUMBER(S) 20584-A, 21323- C, 21323- D AND 21323-E

SINCERELY YOURS,



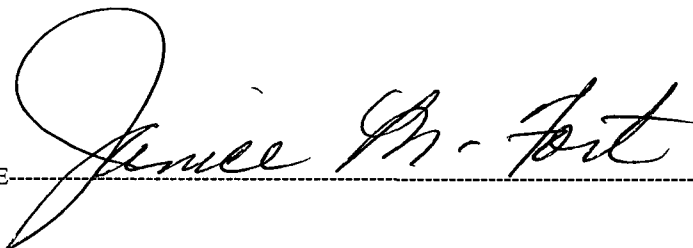
VERNON A WILLIAMS  
SECRETARY

ENCLOSURE(\*S)

104 00

\$-----THE AMOUNT INDICATED AT THE LEFT HAS BEEN RECEIVED IN PAYMENT OF A FEE IN CONNECTION WITH A DOCUMENT FILED ON THE DATE SHOWN THIS RECEIPT IS ISSUED FOR THE AMOUNT PAID IN THE EVENT OF AN ERROR OR ANY QUESTIONS CONCERNING THIS FEE, YOU WILL RECEIVE NOTIFICATION AFTER THE SURFACE TRANSPORTATION BOARD HAS HAD AN OPPORTUNITY TO EXAMINE YOUR DOCUMENT

SIGNATURE-----



RECORDATION NO. 20584-A FILED

**NOTICE OF LEASE TERMINATION**

MAY 1 '98

1-30PM

Notice is hereby given that the Lease Agreement, dated as of January 10, 1997, between PSI ENERGY, INC., as Lessee, and FIRST UNION RAIL CORPORATION, as Lessor, has been terminated in accordance with its terms and conditions.

The Lease covered two hundred and forty (240) railcars bearing GROX reporting marks and road numbers 90001 through 90240, inclusive.

A Memorandum of Lease was filed with the Surface Transportation Board on March 19, 1997 at 12:25 p.m. under Recordation Number 20584.

PSI Energy, Inc., as Lessee, acknowledges that it has no remaining rights under the aforesaid Lease Agreement, including, without limitations, any renewal rights or first refusal rights

Dated: MAY 1, 1998

FIRST UNION RAIL CORPORATION

By: [Signature]  
Title: President

PSI ENERGY, INC.

By: [Signature]  
Title: James R. Lance  
Manager-Corporate Finance  
and Financial Risk Management

State of Illinois )  
 )  
County of Cook )

ss.

On this 1<sup>st</sup> day of May, 1998, before me personally appeared John J. Thoma to me personally known, who being by me duly sworn, says that (s)he is a President of FIRST UNION RAIL CORPORATION and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Michelle Berg  
NOTARY PUBLIC

(Notarial Seal)

My Commission expires.



State of )  
 )  
County of )

ss

On this 27<sup>th</sup> day of April, 1998, before me personally appeared James R. Lance, to me personally known, who being by me duly sworn, says that (s)he is a manager of PSI ENERGY, INC. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation

St. Niederbauer  
NOTARY PUBLIC

(Notarial Seal)

My Commission expires:

STEVEN A. NIEDERBAUMER  
Notary Public, State of Ohio  
My Commission Expires Oct. 26, 1999